

Board of Directors
Account Holder
PT Kustodian Sentral Efek Indonesia (KSEI)

Dear Sirs,

Re.: Schedule Of Cash & Share Dividend Distribution Of BANK MEGA Tbk, PT (MEGA) Shares

Referring to the Announcement from the following Issuer:

Issuer : **BANK MEGA Tbk, PT**
Securities Name & Code : **MEGA , BANK MEGA Tbk.**
ISIN Code : **ID1000052400**

we herewith inform that the above Issuer intends to distribute Cash & Share Dividend with the following provisions:

The ratio of Cash Dividend is every 1 (one) share will have Rp 157.20 (one hundred fifty seven point twenty Rupiah), and the Share Dividend is every 500,000 (five hundred thousand) old shares will receive 73,043 (seventy three thousand fourty three) new shares. The closing price for Share Dividend is Rp 3,450 (three thousand four hundred fifty Rupiah) as per May 11, 2011.

The following is the distribution schedule of Cash & Share Dividend:

No.	Activity	Date
1.	Cum Dividend Stock Exchange Trading Date - Regular & Negotiated Market	6 June 2011
2.	Ex Dividend Stock Exchange Trading Date - Regular & Negotiated Market	7 June 2011
3.	Cum Dividend Stock Exchange Trading Date - Spot Market	9 June 2011
4.	Ex Dividend Stock Exchange Trading Date - Spot Market	10 June 2011
5.	Determining date of Account Holders entitled to receive Cash & Share Dividend in securities account (Recording Date)	9 June 2011
6.	Payment Date of Cash & Share Dividen	23 June 2011

KSEI will perform this Cash and Share Dividend distribution through C-BEST by applying the Mix Dividend - MIX Module.

It is kindly recommended that Account Holder having foreign clients submit DGT1 form & Attachment or DGT2 form in Corporate Action activity of PT Bank Mega Tbk. on the following date:

Document Delivery Date on First Batch	.	16 June 2011
Document Delivery Date on Second Batch	.	04 July 2011

*** USA investor is obligated to attach 6166 form**

Pursuant to the arrangement for the distribution of Cash and Share Dividend, Account Holders are advised to consider the following matters:

1. Calculation of corporate action rights upon Cash and Share Dividend is performed through C-BEST based on account and amount of Securities contained in sub account recorded in C-BEST on Recording Date.
2. Taxation upon Cash and Share Dividend refers primarily to status of shareholder and documents submitted to KSEI upon opening of account in compliance with prevailing regulations governing taxation. Failing to meet such provisions will result into the Shareholders being imposed the prevailing provisions of taxation.

The Corporate Action facility manual through C-BEST is available in KSEI homepage <http://www.ksei.co.id> (down load file menu).

It is thus conveyed. We thank you for your kind attention and co-operation.

Truly yours,

PT Kustodian Sentral Efek Indonesia

Gusrinaldi Akhyar

Central Depository Services Division Head

Nina Rizalina

Customer Relations Dept. Head

Central Depository Services Division

c.c.:

1. Board of Directors - PT Bursa Efek Indonesia
2. Board of Directors - PT Kliring Penjaminan Efek Indonesia.
3. Board of Directors - BANK MEGA Tbk, PT
4. Board of Directors - Datindo Entrycom, PT